 Access through a web browser

 Clear, logical navigation structure

 Multi-company, multi-division and inter-company support

 Inter-related Modules (Copyright, Licensing & Royalty Processing) that share common data to minimize duplication of efforts

 Built-in document view and retrieval of scanned documents to provide quick access to contracts, correspondence, income statements and royaltor statements

 Convenient copy functions to enable faster data entry

 Automatic inter-company transfers

 Advanced income tracking

**Copyright Module** allows users to document and manage the intellectual property of songwriters and the owning or administering publishers. Among the Copyright Module’s features:

* No restrictions limiting the number of song titles to be supported
* Multiple user-defined categories for classification and easy lookup
* Unlimited number of writers and publishers per song
* The ability to capture and maintain publisher’s share and controlling interest by territory
* Copyright registration and claimant management
* Sub-publisher agreements and links on title level to display controlled territories and percent
* The maintenance of writers’ contracts
* The ability to export catalog files for sub-publishers
* Links to MP3 files for song review

**The Quote & Licensing Module** allows the user to document licensing requests, provide quotes, and generate mechanical and sync licenses and contracts. Extensive search criteria and reporting options facilitate pitching and analysis. The Quote & Licensing Module allows users to:

* Easily pitch songs by utilizing the extensive search options that are available for categorizing and classifying intellectual property
* Utilize license entry forms specifically designed to capture information and display data specific to the type of license such as mechanical, sync and merchandise
* Easily convert quotes into licenses and minimize repetitive, double entries
* Generate contracts by merging license information into user-defined Microsoft Word® templates
* Record and manage sync license options
* Review and manage activation or expiring status of license options
* Track account executive productivity by logging quotes and licenses issued
* Quickly import mechanical licenses issued by HFA and CMRRA
* Interface with income statement process by linking the license to the income statement, thus providing immediate recognition of income received and facilitating payment tracking
* Track license and licensee activity through comprehensive reports that value licenses and identify monies due

**The Royalty Processing Module** allows the publisher to process royalty income, calculate royaltor earnings and distribute royaltor statements and payments. Core’s Royalty Processing Module is fully interfaced with the Copyright and Licensing Modules and provides:

* Automatic reconciliation of cash receipts and income statements
* User-defined royalty distribution cycles
* An upload mechanism for importing income statements and bank deposits
* Foreign currency conversion
* The ability to calculate and capture foreign income tax, commissions and miscellaneous charges at line item detail level
* The option to process income at source or net
* The capability of processing micro-penny income statements and royaltor payout calculations
* The ability to post income statements to current and future accounting periods simultaneously
* Easy correction and reprocessing of income statements by reopening statements within an open period or reversing statements after a period has been closed
* The ability to create rates based on territory and income groups or for specific territories and income types
* Real-time assessment of royalty payable with 100% payout verification
* A utility to create pro-rata income statements based on previous earnings
* The categorization of royaltor groups to organize and facilitate the processing of royaltor statements
* Summary and detail statement formats for printing royaltor statements
* The ability to issue checks from within Core or, if interfaced with an accounting system such as Dynamics AX or Great Plains, generate a voucher request and report back the payment transaction
* 1099 and 1042 reporting
* Management reports for income analysis, pipeline projections and income trends

Functional Requirements from Anchor

* + After importing a text file royalty statement, we need to have the ability to convert XCEL so we can easily sort by whatever categories we need to
  + Create & save incoming statement upload template for future incoming statements instead of going over the process of creating a new template.
  + Some incoming statements have abbreviations/legend for different income/earning categories for which we will not be required to compute pay so I would like to total them
  + one song on an incoming statement can have 30 line entries but we only need to total 20 for calculation/payment to writers. This can be solved by XCEL Template with a check box before inputting into Publishing Package.

a master report history section

All Reports show # of pages in Document

Ability to reprint selected pages

All reports printed to store report request info/Data so that if a reprint is required  if can be done whole or in part

a master report history section

Reports front sheet should have Header/logo etc with a ¼ inch margin but all other pages should show report name,date & pages # on the bottom

User with Security level to have the Ability to change a report #

A full query section to customize any requested report

Ability to email statements as pdf directly from program when choosing print option

Ability to create multiple Companies all with same feature

Recover any advance paid to writers or publishers over # of statements or % or amount

**CATALOG ENTRY with the ability to print with or without alternate titles & or comments**

Each catalog should have unlimited alternate titles with performer for each

Each catalog & alternate titles should have unlimited comment filed for each

Each change to a catalog should have a History so that we can go back & see

previous changes info & date,time & whom made the change etc

**MOST IMPORTANT OF ALL**

Ability to import all incoming statements from the formats below & or any other known/normally used text files  formats

.XCEL

.tab

.cvs file

The ability to set up defaults for all inputs,electronic statements, catalog ets from each sourec as a default

System to store all names used so when data entry is being done it will automatically bring up names & other relevant information from you start to type

ability to save in a temporary file, work being done & conform & save at any point requested

auto save save data in temporary file is system crash & have the ability to restore all or part instead of re-entering all info

Copy any existing catalog to create new catalog

Program control for writers splits to either accept changes by

a )Date

b) Contract

c) title

Writer info on catalog to also show which performing Rights Siciety he  belongs to

Ability to add a CAE# in Writers entry area & it will apper on catalog reports

Multiple addoitional titles options & comment field for each option

System defaults on last title entered

easy way to duplicate a title for faster data entry of new catalog

Easier way to deal with escrow (will expand on this)

How to release escrow payment into statements

system should keep old info for catalogs that we have updated & viewable

The ability to send Statements electronically (Pdf) with a cover page

The ability to import incoming Royalty statements in Data formats

ability to export Catalog in Data formats for easier input by sub-publisher etc (same as incoming statements & ddata files formats above etc)

The ability to set up defaults for all reports

The ability to set up defaults for all inputs,electronic statements, catalog

The Ability to Search in all Database or Specific company Database

enter one title in multiple companies/databases that have an interest in the same title in one go & when printing catalog or report it will show total dubplate Ownership & admin %

Calculate/distribute royalties by Contract % or Password override to calculate specific songs by splits

Calculate royalties by contract or individual song by different method as per writer catalog or individual song in catalog

Release escrow into regular statements easily

The ability to search for titles/anything in individual catalogs & print on same report

Advance repayment  deductions by total, specific amounts or periods

Multi user capability  
Send by email capability  
re printing reports by history  
Save email or address list

Maybe each song could automatically default to catalog calculation but could be changed  in security password area to a different split. This would rarely happen but possible   
  
We could have a writer that we are paying different rates for different sings in his catalog because of different catalog agreement or songs Ageeement  
  
Need to sort out whether we pay a writer performance royalties so that when statements are automatically uploaded  we would no be paying on performance royalties if we are not supposed to   
  
Each contract whether new or a renewal should have the ability to change details because it could be a renewal with a different time period or splits that are different from the original contract